

Attention:

Creditors of Group Five Construction Proprietary Limited (In Business Rescue)

Delivered by Email

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- Registered Office and Principal Place Business of the Company and anywhere where Employees are employed
- Published on the Website Maintained by the Company and Accessible to Affected Persons

1 April 2019

NOTICE TO CREDITORS REGARDING MEETINGS OF CREDITORS IN RESPECT OF THE BUSINESS RESCUE PROCEEDINGS OF GROUP FIVE CONSTRUCTION PROPRIETARY LIMITED (IN BUSINESS RESCUE) TO BE HELD IN CAPE TOWN AND DURBAN

1. In addition to the statutory first meeting of creditors that took place on the 26TH of March 2019 in Johannesburg, the business rescue practitioners will be holding meetings of creditors in Cape Town and Durban, on an ad hoc basis, from time to time for the duration of the business rescue proceedings of Group Five Construction Proprietary Limited.
2. The first meetings of this kind will be held in both Durban and Cape Town.
3. The meeting in Cape Town in respect of the business rescue proceedings of the Company will be convened at the date, time and place set out below –

Date: 04 April 2019
Time: 11h00 – 12h00
Venue: Group Five Offices (Cape Town)
Plum Park
25 Gabriel Road
Plumstead
Cape Town
South Africa

4. The meeting in Durban in respect of the business rescue proceedings of the Company will be convened at the date, time and place set out below –

Date: 05 April 2019
Time: 09h00 – 10h00
Venue: Kingfisher Lodge
28-32 Siphosethu Road
Mount Edgecombe
Umhlanga, Durban
South Africa

Group Five Construction (Pty) Ltd

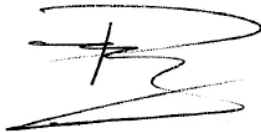
Reg No 1974/003166/07

Directors: TC Kgogo AJ Clacher NM Humphreys KR Maharaj JN Nzimande
Company Secretary: NC Katamzi

2 Eglin Road, Sunninghill, 2191
Postnet Suite 500 Private Bag X26 Sunninghill 2157 South Africa
Tel +27 10 060 1555 Email info@groupfive.co.za Web www.groupfive.co.za

5. Although you have been invited to this meeting, nothing in this letter shall be construed to be an admission of your status as a creditor of the Company, which status will be determined by the business rescue practitioners in the course of the business rescue proceedings.
6. If you have any queries, they may be directed to:
G5constructionptyltd@groupfive.co.za

Yours faithfully,



Peter van den Steen
The Business Rescue Practitioners of Group Five Construction Proprietary Limited (In Business Rescue)



Dave Lake
of Group Five Construction Proprietary Limited