METIS
STRATEGIC ADVISORS

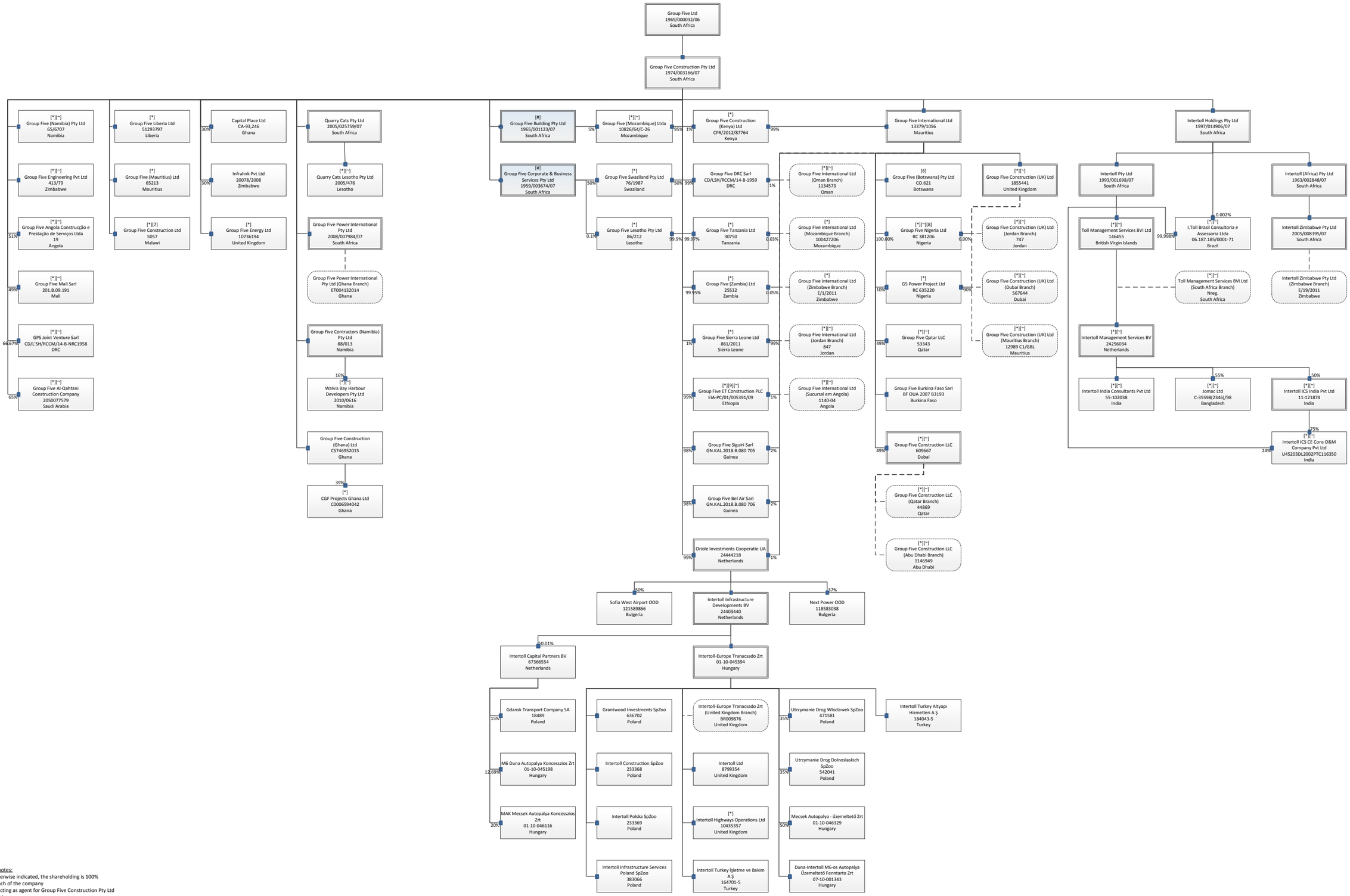
ANNEXURE A – DETAILED GROUP STRUCTURES

in relation to the

BUSINESS RESCUE PLAN FOR
GROUP FIVE CONSTRUCTION PROPRIETARY LIMITED
(in business rescue)

Publication Date: 30 August 2019

International Structure
As at 30 June 2019



Legend and notes:
1. Unless otherwise indicated, the shareholding is 100%
2. = = = = Branch of the company
3. ———— [#] acting as agent for Group Five Construction Pty Ltd
4. [*] dormant
5. [~] identified for deregistration
6. Group Five Construction Ltd holds 1 share as nominee for Group Five International Ltd
7. Mr GA Sheppard and Mrs S Sheppard each holds 1 share as nominee for Group Five Construction Ltd
8. Abacus Financial Services (Mauritius) Ltd holds 1 share as nominee for Group Five Construction (UK) Ltd
9. Group Five International Ltd holds 443 shares as nominee for Group Five Construction Ltd

2019/06/28
Local Structure

GROUP FIVE
structured ingenuity

Group Five Limited
1969/000032/06

Everite (Pty) Ltd
1941/014582/07

- Armitage Shanks (South Africa) (Pty) Ltd *
  1948/032027/07
- Changing Tides 166 (Pty) Ltd *
  2001/011017/07
- Duro Brick Company (Pty) Ltd
  1929/001280/07
- Mothshwauwa Manufacturing (Pty) Ltd **
  2004/035296/07
- Everite Building Products (Pty) Ltd ##*
  1948/029648/07
- 51% Sheet-Rite(Pty) Ltd **
  1993/006471/07
- Everite Pipes (Pty) Ltd
  1993/003433/07
- Cosmos Buidling Supplies (Pty) Ltd
  2006/030886/07
- Cosmos Asphalt (Pty) Ltd
  2006/013514/07

Group Five Construction (Pty) Ltd
1974/003166/07

- Group Five Building (Pty) Ltd #*
  1965/001123/07
- Group Five Western Cape (Pty) Ltd #*
  1960/001852/07
- 40% Group Five Ishnana (Pty) Ltd*
  2009/016285/07
- Group Five Construction International (SA) (Pty) Ltd #*
  1975/003158/07
- Group Five Corporate & Business Services (Pty) Ltd #*
  1959/003674/07
- Group Five Power (Pty) Ltd #*
  1966/001794/07
- Group Five Developments (Pty) Ltd #*
  1974/003880/07
- Group Five Housing (Pty) Ltd #*
  1966/001668/07
- Group Five Infrastructure Developments (Pty) Ltd #*
  1997/001697/07
  - 65% Boomerang Trading 88 (Pty) Ltd
    2009/002769/07
- Group Five Coastal (Pty) Ltd #*
  2002/011542/07
- Group Five Plant & Equipment (Pty) Ltd #*
  1966/007293/07
- Group Five Projects (Pty) Ltd #*
  1975/003697/07
- Group Five Property Developments (Pty) Ltd #*
  2003/010765/07
- Group Five Roads & Earthworks (Pty) Ltd #*
  2002/011929/07
- Kenmeade (Pty) Ltd *
  1973/002791/07
- Group Five Strategic Project Developments (Pty) Ltd #*
  2003/006363/07
- Wimpey Homes Natal (Pty) Ltd *
  1978/000097/07
- Group Five Engineering and Construction Services (Pty) Ltd #*
  2006/018949/07
- Group Five Nuclear Construction Services (Pty) Ltd #*
  2008/009071/07
- Group Five Power International (Pty) Ltd
  2008/007984/07
- SSL Structural Systems (Africa) (Pty) Ltd
  2008/024986/07
- Group Five International (Pty) Ltd
  1968/000265/07
- Windfall 86 Properties (Pty) Ltd
  2012/020314/07
- 15% Waterfall Development Company (Pty) Ltd ** and *
  2016/012140/07

- 50% Chichiri Shopping Center Development Company (Pty) Ltd *
  2000/024396/07
- Dilokong Ready Mix (Pty) Ltd *
  2000/022151/07
- 50% Euphrates Investments (Pty) Ltd*
  1998/010722/07
- 49% Group Five Edwin Construction (Pty) Ltd
  2001/029292/07
- Group Five Housing & Projects Development Services (Pty) Ltd *
  1968/014091/07
- G5D Aviation Services (Pty) Ltd
  2007/001030/07
- G5 Properties (Pty) Ltd
  2007/006009/07
  - 25% Contido Property Holdings (Pty) Ltd *
    1995/006545/07
  - 25% Zuriclox (Pty) Limited **
    2015/373766/07
- 50% Group Five AP Developments (Pty) Ltd
  2007/001185/07
  - 50% Kuvula Trade 12 (Pty) Ltd
    2005/014162/07
- 50% Group Five AP Investments (Pty) Ltd
  2007/023190/07
  - 28% RFC Development (Pty) Ltd**
    2005/014162/07
  - 50% Group Five Montagu Developments (Pty) Ltd
    2007/005601/07
- 50% Thulamela Fund Managers (Pty) Ltd *
  2008/025256/07
- Group Five Civil Engineering (Pty) Ltd #*
  1952/002053/07
  - 28.33% Amanz'abantu Services (Pty) Ltd **
    1997/006767/07
- Rivonia Share Scheme Services (Pty) Ltd
  1983/002589/07
- Intertoll Holdings (Pty) Ltd
  1997/014906/07
  - Intertoll (Africa (Pty) Ltd
    1963/002848/07
    - Intertoll Zimbabwe (Pty) Ltd
      2005/008395/07
    - 51% QFree Zonke (Pty) Ltd
      2017/314261/07
  - Intertoll (Pty) Ltd
    1993/001698/07
- 67% Ruby Mountian Trading 38 (Pty) Ltd
  2006/024952/07
- Prime Homes (Pty) Ltd *
  1983/003726/07
- Group Five Oil and Gas (Pty) Ltd #*
  1996/012333/07
  - BRG Maziya (Pty) Ltd
    2002/012293/07
- 51% Blue Falcon 252 Trading (Pty Ltd
  2015/037135/07
  - 25.5% Kalahari Village Mall (Pty) Ltd **
    2006/024913/07
- 15.3% Enzani Technologies (Pty) Ltd **
  2007/035300/07
- 34% Tsela Tshweu Private Company (RF) (Pty) Ltd **
  2013/203539/07
- Sunpark Mall (Pty) Ltd
  1936/007667/07
- Group Five Construction S.A. (Pty) Ltd *
  1968/008026/07

- Quarry Cats (Pty) Ltd *•
  2005/025759/07
- Zimbiwa Resources (Pty) LTd *
  2001/000888/07
- United Cement Industries (Pty) Ltd *
  1955/001605/07
- Sauron Investments (Pty) Ltd
  1989/003816/07
- Meyerton Hall Street Properties (Pty Ltd *
  1980/011408/07
- 80% Augusta Hills Development Company (Pty) Ltd
  2016/471551/07
- Glen Acre 16 (Pty) Ltd
  2015/337141/07
- Wierda Valley Developemnt Company (Pty) Ltd
  2015/436652/07
- 37.5% Westside Trading 600 (Pty) Ltd
  2006/015348/07

- Sky Sands (Pty) Ltd *•
  2000/018509/07
- Tradmil Trading 10 (Pty) Ltd *
  2005/041273/07
- Wilde-Alsput Eiendomme (Pty) Ltd
  2002/010255/07
- Fixtrade 568 (Pty) Ltd
  2000/007224/07
- 50% Barnes Reinforcing Industries (Pty) Ltd
  2007/017002/07
- Quarry Cats Modderfontein Farm (Pty) Ltd •
  2001/019190/07
- Stand 777 Kathu (Pty) Ltd *
  2001/020639/07
- Afrimix Ready Mixed Concrete (Pty) Ltd *•
  2001/000558/07
- Viking Pony Properties 100 (Pty) Ltd•
  2000/029749/07
- 0.10% Magnificent Mile Trading 16 (Pty) Ltd *
  2002/025596/07
- 19.19% Lesedi Nuclear Services (Pty) Ltd **
  2001/014604/07
- Quarry Cats 19 Duncan Drive (Pty) Ltd *
  2004/015815/07
- Quarry Cats 126 Jan Van Riebeeck Street (Pty) Ltd
  2001/020497/07

Notes:

*	Dormant
**	Not administered by Group Five.
#	Acting as agent on behalf of Group Five Construction (Pty) Ltd.
##	Acting as agent on behalf of Everite (Pty) Ltd.
•	The business of the original operating entity has been transferred in terms of section 45 of the Income Tax Act no. 58 of 1962 (as amended) to Group Five Construction (Pty) Ltd. This entity has thus been operating as a division of Group Five Construction (Pty) Ltd since 01 July 2008.