



ANNEXURE H – KEY LITIGATION AND LEGAL MATTERS*

in relation to the

**BUSINESS RESCUE PLAN FOR
GROUP FIVE CONSTRUCTION PROPRIETARY LIMITED**
(in business rescue)

Publication Date: 30 August 2019

LAW FIRM	KEY LITIGATION AND LEGAL MATTERS
Werksmans Attorneys	Amachule Fencing
Werksmans Attorneys	Arcadia Apartments
Werksmans Attorneys	Attacq Waterfall Investment Company
Werksmans Attorneys	Axton Matrix Construction
Werksmans Attorneys	BASF Construction
Werksmans Attorneys	CC Cranes Hire
Werksmans Attorneys	CGA Facades
Werksmans Attorneys	Circuit Breaker Industries
Werksmans Attorneys	CPV Power Plant No. 1
Werksmans Attorneys	Umgeni Water
Werksmans Attorneys	Ebeniste (Pty) Ltd.
Werksmans Attorneys	Employee related disputes
Werksmans Attorneys	ENM Trading CC
Werksmans Attorneys	Eskom Holdings SOC Limited
Werksmans Attorneys	Exxaro Coal (Pty) Ltd.
Werksmans Attorneys	Fast Track
Werksmans Attorneys	Formacon (Pty) Ltd.
Werksmans Attorneys	Hildays Estate Development
Werksmans Attorneys	Iberdrola
Werksmans Attorneys	Ingenuity Property Investments
Werksmans Attorneys	Kharki Lephalale Investments CC
Werksmans Attorneys	Kpone matters
Werksmans Attorneys	Lektratek
Werksmans Attorneys	Lesedi Nuclear Services
Werksmans Attorneys	Lougot Property Investments (Pty) Ltd

Werksmans Attorneys	Majestic Silver Trading
Werksmans Attorneys	Hollard Insurance/Izinsimbi
Werksmans Attorneys	Melrose Arch Investment Holdings
Werksmans Attorneys	Millennium Glass
Werksmans Attorneys	Independent Development Trust
Werksmans Attorneys	Netcare Property Holdings
Werksmans Attorneys	Oceans Umhlanga
Werksmans Attorneys	Odoko Construction (Pty) Ltd.
Werksmans Attorneys	Omwieco (Pty) Ltd.
Werksmans Attorneys	Amdec Property Development (Pty) Ltd
Werksmans Attorneys	IHS Fund II SA Rental Trust 2
Werksmans Attorneys	Plovers Nest
Werksmans Attorneys	Rentokil Initial
Werksmans Attorneys	Saficon Industrial Equipment
Werksmans Attorneys	SANRAL
Werksmans Attorneys	SARS
Werksmans Attorneys	Scheltema and Co (Pty) Ltd.
Werksmans Attorneys	SIP Project Mangers (Pty) Ltd.
Werksmans Attorneys	The Pearls Umhlanga
Werksmans Attorneys	Thulanda Consultants
Werksmans Attorneys	Touwsrivier matters
Werksmans Attorneys	Transcon Plant and Civils CC
Werksmans Attorneys	Transnet SOC Limited
Werksmans Attorneys	Tsela Tshwewu Construction
Werksmans Attorneys	Vulcan Catering Equipment
Werksmans Attorneys	Washirika 3 Oaks - Ankerlig

Werksmans Attorneys	Windfall 86 Properties (Pty) Ltd.
Cox Yeats Attorneys	Darvill Waste Water Treatment – Umgeni Water
Cox Yeats Attorneys	Fast Track (SCA)
Cox Yeats Attorneys	Fast Track Arbitration
Cox Yeats Attorneys	Hazlemere Dam – Department of Water and Sanitation
Cox Yeats Attorneys	La Mercy MST Academy
Cox Yeats Attorneys	Lekratek
Cox Yeats Attorneys	Lougot Property Investments (Pty) Ltd
Cox Yeats Attorneys	Millennium Glass
Cox Yeats Attorneys	Netcare Property Holdings
Cox Yeats Attorneys	Southern Waste Water Treatment Works - EThekweni Water and Sanitation
Cox Yeats Attorneys	The Pearls Umhlanga
Tiefenthaler Attorneys	Ankerlig - Eskom Holdings SOC Limited
Tiefenthaler Attorneys	CC Real Estate
Tiefenthaler Attorneys	Circuit Breaker Industries
Tiefenthaler Attorneys	Grootegeeluk Coal Mine – Exxaro Coal (Pty) Ltd.
Tiefenthaler Attorneys	Kpone - General Electric
Tiefenthaler Attorneys	Kpone - PIC Group Inc.
Tiefenthaler Attorneys	Kpone - Sera Prodos (Pty) Ltd.
Tiefenthaler Attorneys	Kpone - Veolia Water Solutions
Tiefenthaler Attorneys	Kpone - Worley Parsons
Tiefenthaler Attorneys	Kpone - Cenpower
Tiefenthaler Attorneys	Lesedi Nuclear Services
Tiefenthaler Attorneys	Transnet SOC Limited
Allen & Overy (with Vani Chetty Competition Law)	Competition Commission - Senekal
Allen & Overy (with Vani Chetty Competition Law)	Competition Commission - World Cup 2010

Allen & Overy	Loan Recoverability - Sub-Saharan Africa
Allen & Overy	Loan Recoverability - India
Allen & Overy	Loan Recoverability - Middle East
Allen & Overy	Voluntary Rebuilding Programme
Norton Rose Fulbright	Cost Recoverability - Public Transport, Roads and Work
Norton Rose Fulbright	Tri-Linear/SACTWU/iLima
ENSAfrica	Treatment of the closures of international subsidiaries
Hogan Lovells	Tri-Linear/SACTWU/iLima
Hogan Lovells International	Sale of the European assets
Webber Wentzel	Kgalagadi Exit Agreement
Van Wijk Attorneys	G5 Properties Sale Agreements
Fasken	Independent Chairman to the Creditors Committee

*This is not an exhaustive list of all legal matters.