



ANNEXURE A – LIST OF MATERIAL ASSETS AND PROPERTY

in relation to the

**BUSINESS RESCUE PLAN FOR
GROUP FIVE LIMITED**
(in business rescue)

Publication Date: 30 August 2019

List of Material Assets and Property		
R'000	Notes	Feb 2019

ASSETS

Non - current assets

Investments	1	368 570
Total assets		368 570

Notes

- 1 Investments **368 750**
- | | |
|---|---------|
| Claims against Group Five Construction (Pty) Ltd | 0 |
| Investment in Group Five Construction (Pty) Ltd | 0 |
| Investment in Everite (Pty) Ltd (held as security by Lenders) | 368 750 |
- 2 The investment in Group Five Construction (Pty) Ltd has been written down to a book value of zero
- 3 The claims against Group Five Construction (Pty) Ltd are subordinated and are reflected at their realisable value of zero