METIS
STRATEGIC ADVISORS

ANNEXURE B – LIST OF CREDITORS AND VOTING INTERESTS

in relation to the

BUSINESS RESCUE PLAN FOR
GROUP FIVE LIMITED
(in business rescue)

Publication Date: 30 August 2019

Type	Creditor name	Accepted / proven claims R	Voting interest %
Secured	Absa	7 020 000	0.4115%
	HSBC	888 274 732	52.0696%
	Lombard	711 838 699	41.7271%
	Standard Bank	58 650 000	3.4380%
Secured Total		**1 665 783 431**	**97.6462%**
Preferent	Employees	0	0.0000%
Preferent Total		**0**	**0.0000%**
Concurrent	CGIC	38 955 258	2.2835%
	Constantia Insur Co	1 183 598	0.0694%
	Computershare Investor	12 975	0.0008%
	Strate	1 840	0.0001%
Concurrent Total		**40 153 670**	**2.3538%**
Subordinated	Everite	0	0.0000%
	G5 Construction	0	0.0000%
Subordinated Total		**0**	**0.0000%**
TOTAL VOTING INTERESTS		**1 705 937 101**	**100.0000%**

Notes

The Creditors and their accepted / proven claims are listed above as per Section 150(2)(a)(ii) of the Companies Act.

The Creditors have been classified as Secured, Preferent, Concurrent or Subordinated.

Should a Creditor disagree with the value and / or classification, or omission of their claim, they are advised to follow the process set out in paragraph 10 of the Business Rescue Plan.

All claims reflected in this list are classified as independent claims in accordance with the requirements of Section 145(5)(a) of the Companies Act.