

Attention:

Creditors of Group Five Limited (In Business Rescue)

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20 March 2019

NOTICE TO CREDITORS REGARDING THE FIRST MEETING OF CREDITORS IN RESPECT OF THE BUSINESS RESCUE PROCEEDINGS OF GROUP FIVE LIMITED (IN BUSINESS RESCUE)– SECTION 147(1)

1. As you are aware from the previous correspondence sent to affected persons of Group Five Limited ("**Company**"), the Company was placed in business rescue on 11 March 2019 and Petrus (Peter) Francois van den Steen and David Lake were appointed as the business rescue practitioners of the Company.
2. In accordance with section 147(2) of the Companies Act 71 of 2008 ("**Companies Act**") notice is hereby given to all creditors, that the first meeting of creditors in respect of the business rescue proceedings of the Company will be convened at the date, time and place set out below –

Date: 26 March 2019
Time: 11h00 – 12h00
Venue: Rosebank Union Church
Main Auditorium
Corner William Nicol & St Andrews Road,
Hurlingham
Johannesburg
South Africa

3. In accordance with the provisions of section 147(2) of the Companies Act, we enclose herewith the agenda for the meeting.
4. Claims must be submitted, via email, to G5ltdBR@groupfive.co.za. and through the usual Group Five Accounts Payable process. Instructions on how to submit your claims are attached to the claim form and they are additionally available on the Group Five website, under the Business Rescue tab: www.g5.co.za. You will be entitled to submit claims up until the point at which a deadline for the submission of claims is communicated to you.

Group Five Limited

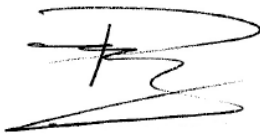
Reg No 1969/000032/06

Directors: *N Mandindi (Chairperson) *CH Fernandez *RJ Huntley *MR Upton *EB Williams TC Kgogo (CEO) AJ Clacher (CFO)
*Non Executive
Company Secretary: NC Katamzi

2 Eglin Road, Sunninghill, 2191
Postnet Suite 500 Private Bag X26 Sunninghill 2157 South Africa
Tel +27 10 060 1555 Email info@groupfive.co.za Web www.groupfive.co.za

5. Although you have been invited to this meeting, nothing in this letter shall be construed to be an admission of your status as a creditor of the Company, which status will be determined by the business rescue practitioners in the course of the business rescue proceedings.
6. You will be kept apprised of any and all developments in respect of this business rescue.
7. If you have any requests or queries, they may be directed to G5LtdBR@groupfive.co.za.

Yours faithfully,



Peter van den Steen



Dave Lake

The Business Rescue Practitioners of Group Five Limited (in business rescue)

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**AGENDA FOR THE FIRST MEETING OF CREDITORS OF GROUP FIVE LIMITED
("COMPANY")**

- Welcome
- Overview of Business Rescue
- Statement by the Business Rescue Practitioners about the Reasonable Prospects of Rescuing the Company
- Claims and Claim Forms
- Formation of a Creditors Committee and the Appointment of Members

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Reg No 1969/000032/06

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