

NOTICE TO AFFECTED PERSONS

Delivered by Email

Displayed –

- Registered Office and Principal Place Business of the Company and anywhere where Employees Are Employed
- Published on the Website Maintained by the Company and Accessible to Affected Persons
- Hand delivered to the Trade Unions after publication

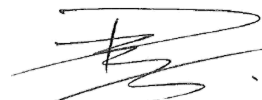
4th October 2019

ATTENTION: AFFECTED PERSONS OF GROUP FIVE CONSTRUCTION PROPRIETARY LIMITED (IN BUSINESS RESCUE)

GENERAL NOTICE TO ALL AFFECTED PERSONS

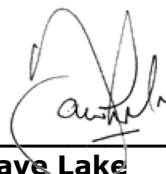
1. Further to the Business Rescue Plan ("**BR Plan**") of Group Five Construction Proprietary Limited (in business rescue) ("**the Company**") published on 30 August 2019 and adopted on the 11th September 2019, all Affected Persons (as defined in Section 128(1)(a) of the Companies Act) are hereby notified that **the requirements (other than in respect of Contingent Claims) of Paragraph 10.3 of the BR Plan must be met on or before 11 October 2019.**
2. Affected persons are advised to consult an independent attorney, accountant or other professional advisor in respect of the BR Plan, as may be required.
3. The BR Plan and all other Notices pertaining to the Business Rescue Proceedings of the Company have been published to known affected persons and have been further made available on the Group Five website at www.groupfive.co.za or www.g5.co.za under the Business Rescue Tab.
4. If you have any requests or queries, they may be directed to G5constructionptyltd@groupfive.co.za.

Yours faithfully,



Peter van den Steen

The Business Rescue Practitioners of Group Five Construction Proprietary Limited (In Business Rescue)



Dave Lake