

MEDIA MANAGEMENT MORNING – ENERGY UPDATE NOVEMBER 2012



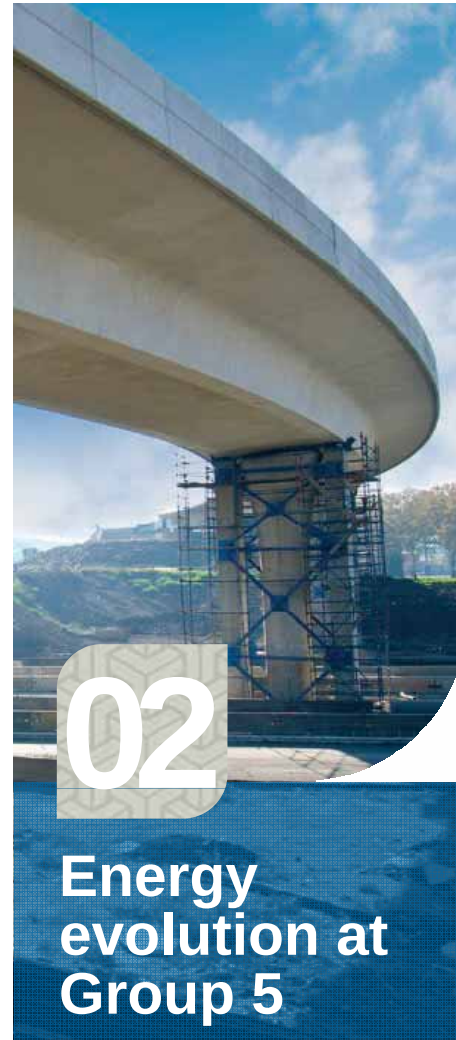


"How nations adapt to a carbon constraining world will define their ability to compete in the global economy and to deliver lasting prosperity for their citizens."

Lord Nicholas Stern in the preface to the G20 Low Carbon Competitiveness Report.



Agenda





**Group Five
Energy
solutions**

01

New office development – Waterfall, Gauteng

Group Five – servicing the Energy Sector

	Coal	Gas Turbines	Solar	Wind	Hydro	Nuclear	Oil and Gas
							
	  	  	  	  	  		 
Investments & Concessions		● ●	● ●	●			
Engineering & Construction		● ● ●	● ● ●	● ● ●		●	● ●
Manufacturing	● ● ●	● ● ●	● ● ●	● ● ●	●	●	
Construction	● ● ●	● ● ●	● ● ●	● ● ●	● ●	●	●

-  Utilities - Eskom
-  Independent Power Producers
-  Captive Power Projects - Sasol
-  Oil and Gas Maintenance
-  Oil and Gas Projects

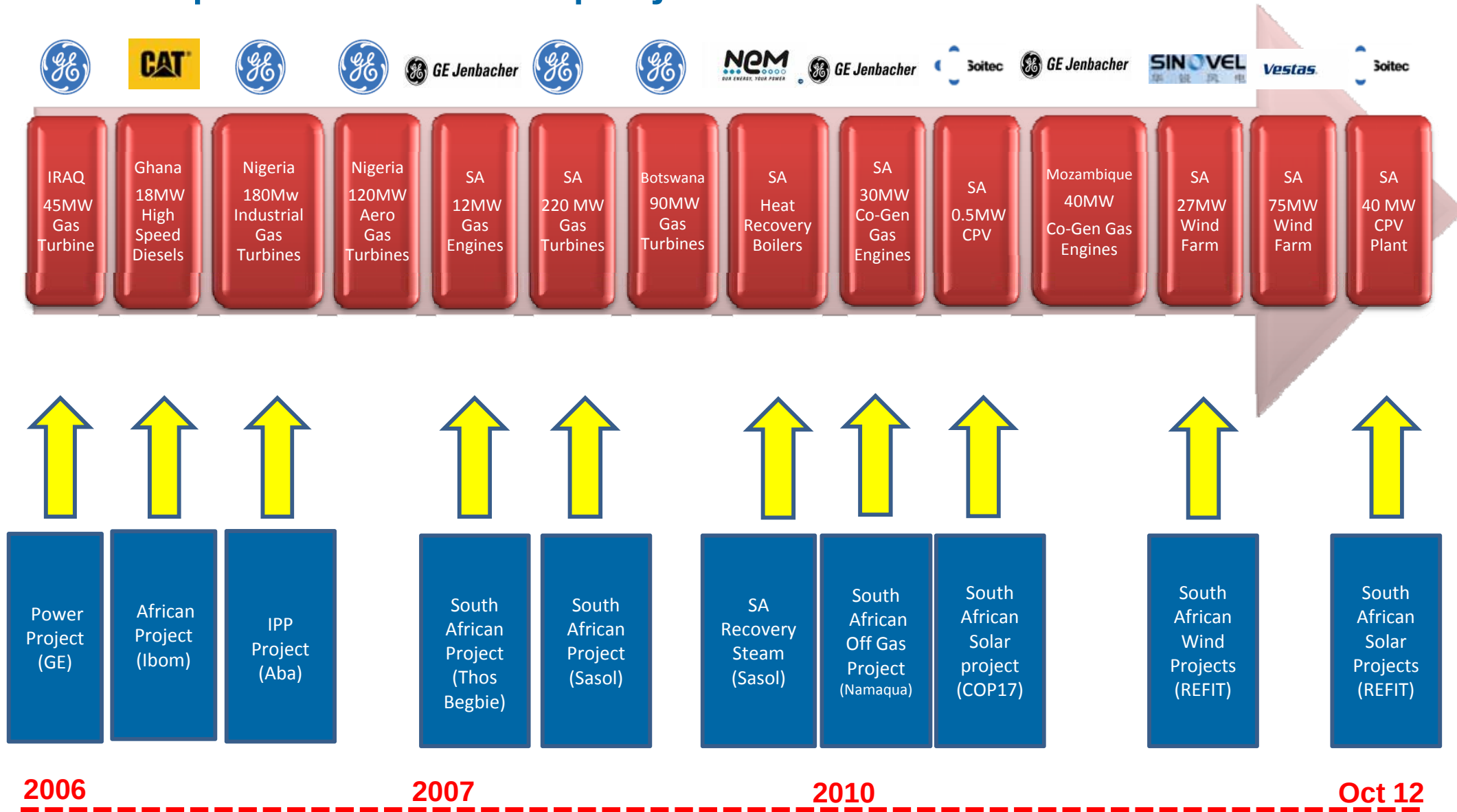
Free-flow interchange for SANRAL – KZN



**Energy
evolution at
Group Five**

02

Group Five - Power projects evolution



Listing of the first of each project concluded within a power project type

Group Five - Oil & Gas projects & services evolution



2012

Group Five Oil & Gas received award for Sasol on their Gas Engine Power Plant. Three new contracts awarded from Engen for Tank Modifications rebuilds as well as the Engen (NMPP) Feeder Line project.

2011

Awarded Shell project for 4 new storage tanks at their depot in Alberton as well as projects for Transnet for the new NMPP TM1 terminal in Durban and TM2 terminal In Heidelberg

2010

Award of new tank build and depot maintenance contracts from BP in Cape Town and new diesel tank for the Total Polokwane . Transnet award or the new NMPP API 650 Tanks at Island View in Durban.

2009

Sasol project for 6 new API 650 tanks in Alberton.

2008

Project awarded for Huletts as well as work from the Ilembe consortium for the KSIA project

2006

Chevron Refinery in Cape Town awarded a core maintenance and shutdown services contract to Group Five

2005

Sapref refinery in 2005 successfully completing the Multi Projects contract

1996

Group Five Oil & Gas established to do maintenance and shutdown services to the Engen refinery in Durban

*Practical skills development
through the group's academy*



Power

03

Power - Wind



Strategy - new business

Eskom

- SERE 100MW Wind Farm
- 33 x 3MW Sinoval Wind Turbine Generators
- Turnkey BOP EPC Construction

Current Activities - Wind

Wins - Refit Window 1

BioTherm Energy

- Klipheuvel Wind Farm
- 9 x 3MW Sinoval Wind Turbine Generators
- Turnkey EPC Construction
- Operations and Maintenance

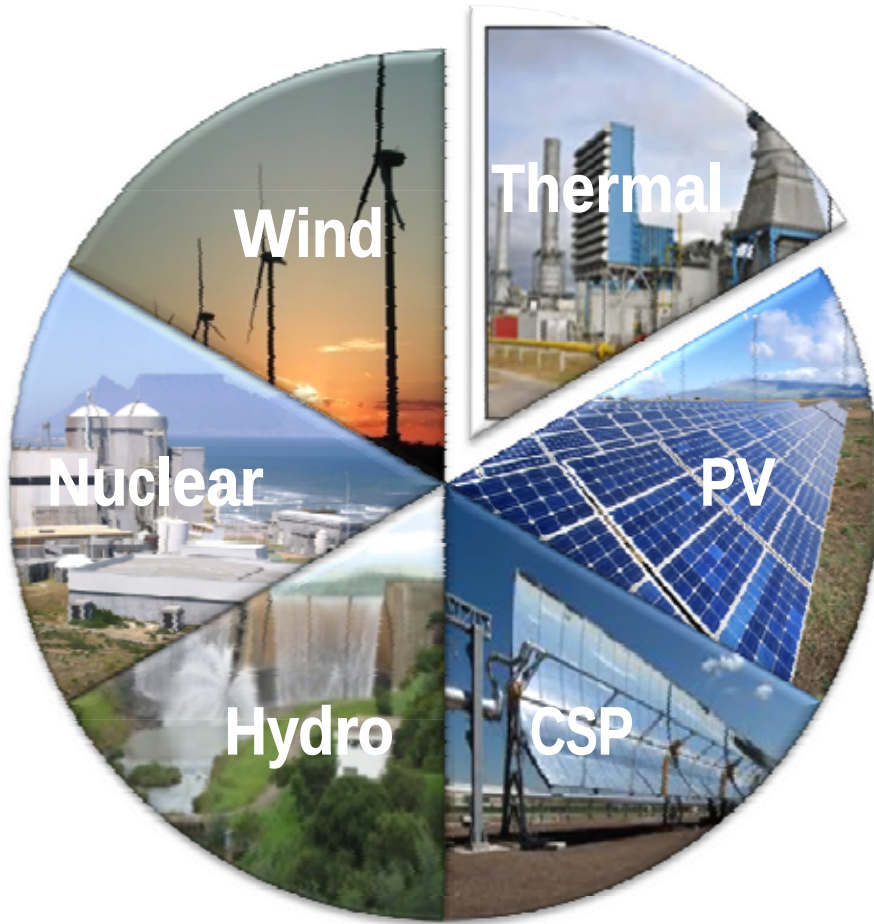
Gestamp

- Noblesfontein Wind Farm
- 41 x 1.8MW Vestas Wind Turbine Generators
- Turnkey EPC Construction
- Operations and Maintenance

Opportunities - exist in REFIT Window 2 and Window 3

(All in JV with Iberdrola E & C)

Power - Thermal



Strategy – established business

Expanding on developed track record

- South Africa
- Rest of Africa
- Eastern Europe

Current Activities - Thermal

Wins

Geometric Power - Nigeria

- 120MW GE gas turbines
- Turnkey EPC Construction

Namaqua Sands – Northern Cape

- 15MW Jenbacher engines
- Turnkey EPC Construction

Eventure / Investec -Kuvaninga Mozambique

- 50MW Jenbacher engines
- Turnkey EPC Construction

Opportunities

Market has improved considerably with good prospects in Africa

Power – Photo Voltaic



Strategy – new business

Expanding product offering

- Initially achieved via recent contract awards

Current Activities - PV

Wins - Refit Window 1

Soitec - Touwsrivier

- 40MW Concentrated Photo Voltaic
- BOP EPC construction
- Operations and Maintenance

Wins - Other

Soitec - COP 17 Durban

- 0.5MW Concentrated Photo Voltaic Solar Plant

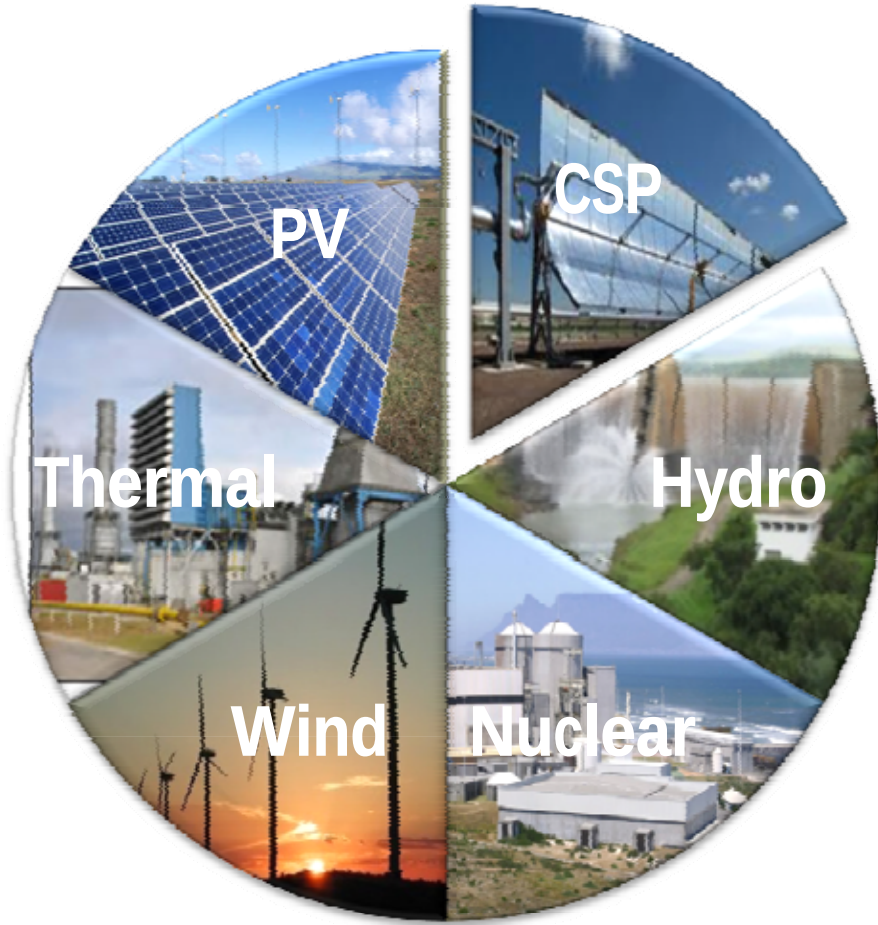
Soitec

- Government Power (Electric vehicles)

Opportunities –

REFIT Window 2 and Window 3

Power – Concentrated Solar Power



Current Activities - CSP

Opportunities

Refit Window 3

Kalahari– Sishen South Africa
- 100MW CSP Project

Strategy

- Group Five Developer and Equity Investor
- Contract with experienced technology partner
- Focus on South Africa
- Total product offering including operations and maintenance

Power - Hydro



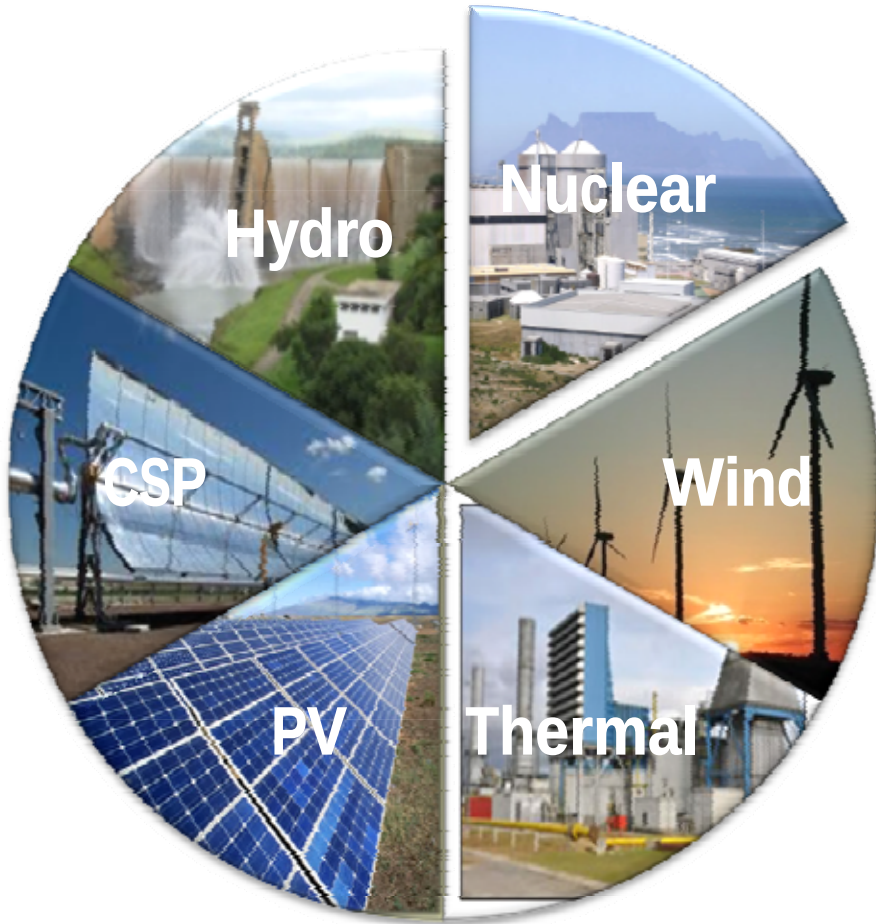
Strategy

- Developing Mini – hydro market in
 - South Africa
 - Rest of Africa

Market Outlook

Prospects remain scarce and little headway made in securing projects of this nature

Power - Nuclear



Strategy – new business

- LESEDI Nuclear Services operating well
- Alliance with AREVA and EDF
- Develop a Group Five Nuclear Capability
- Facilitate a SA Nuclear Construction offering

Current Activities - Nuclear

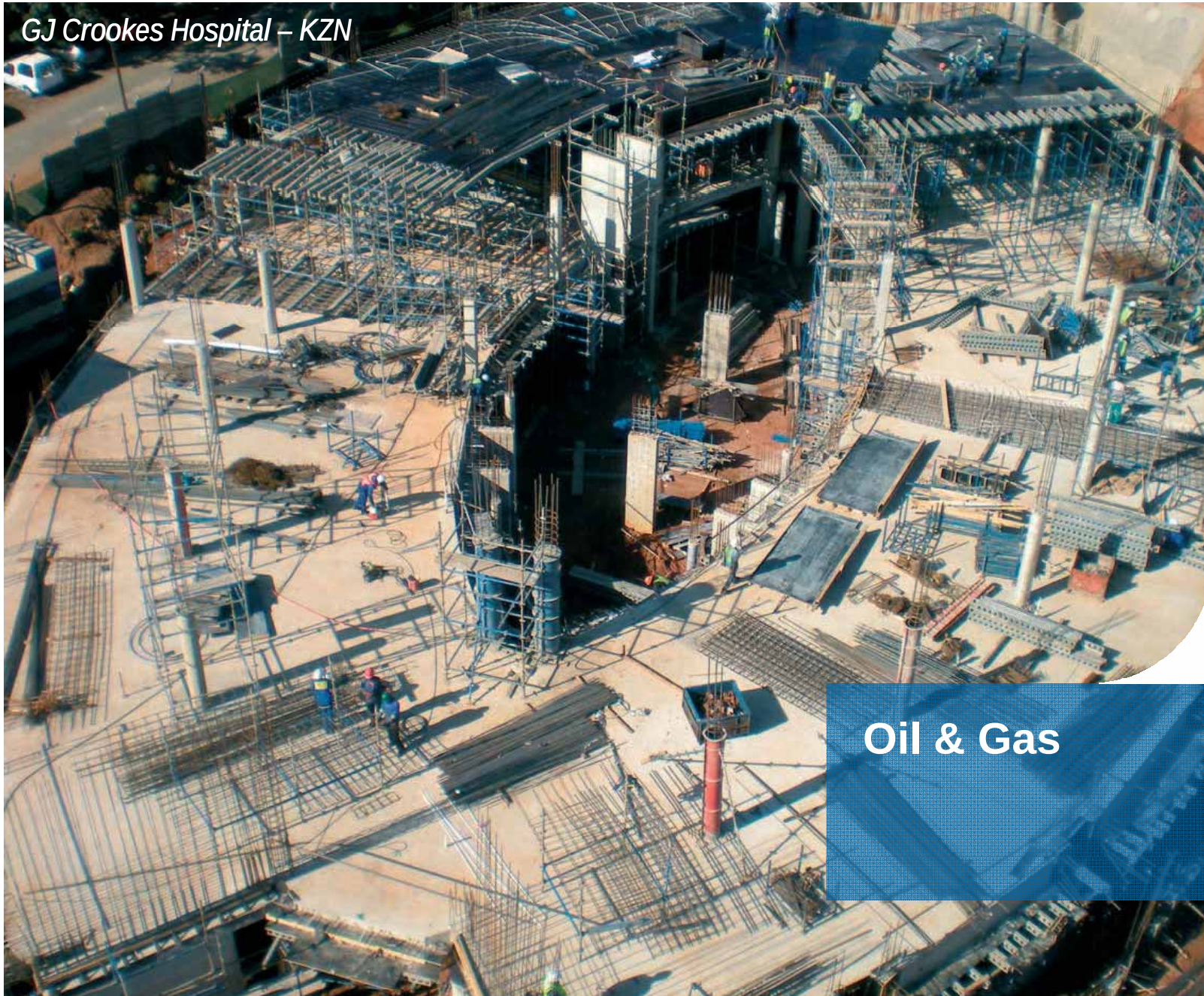
Opportunities - Bids Submitted

- Eskom Koeberg Steam Generator Replacement Project
- Eskom PTR Tank replacements

Opportunities - Prospects

- The Eskom Nuclear New Build Programme.
- The NECSA dedicate Isotope Production Reactor.
- The Post Fukushima upgrades – additional civil and services work following requirement by international best practice

GJ Crookes Hospital – KZN



Oil & Gas

04

Oil & Gas - Maintenance



Strategy – building on established reputation

- Remain focused on South Africa
- Resident contractor status provides early project opportunities

Current Activities - maintenance

Current maintenance clients

Engen Refinery – Durban

- Evergreen Contract

Chevron Refinery – Cape Town

- Evergreen Contract

Sappi Tugela – Durban

- One year renewal contract

Huntsman Tioxide

- One year renewal contract

Opportunities

- African expansion

Oil & Gas - Storage



Strategy - Strategy – building on established reputation

- Orders in hand for excess of 21 fuel storage tanks in South Africa
- Initially focussed on South Africa
- Grow local expertise and equipment for Africa

Current activities - Storage

Current clients

Transnet – Durban

- 8 x Fuel Storage Tanks
- Turnkey Construction

Sasol – Johannesburg

- 6 x Fuel Storage Tanks
- Turnkey Construction

Total – Polokwane

- 2 x Fuel Storage Tanks
- Turnkey Construction

Shell - Johannesburg

- 4 x Fuel Storage Tanks
- Turnkey Construction

Oil & Gas - Projects



Strategy - Strategy – building on established reputation

- Offer Civil, mechanical and electrical construction to Oil and Gas clients
- No Process risk accepted
- Grow local skills for Africa

Current activities – Projects

Current Projects

Transnet

- TM1 terminal Construction
- TM2 terminal Construction
- PS1; PS3; PS5 Pump Stations Construction

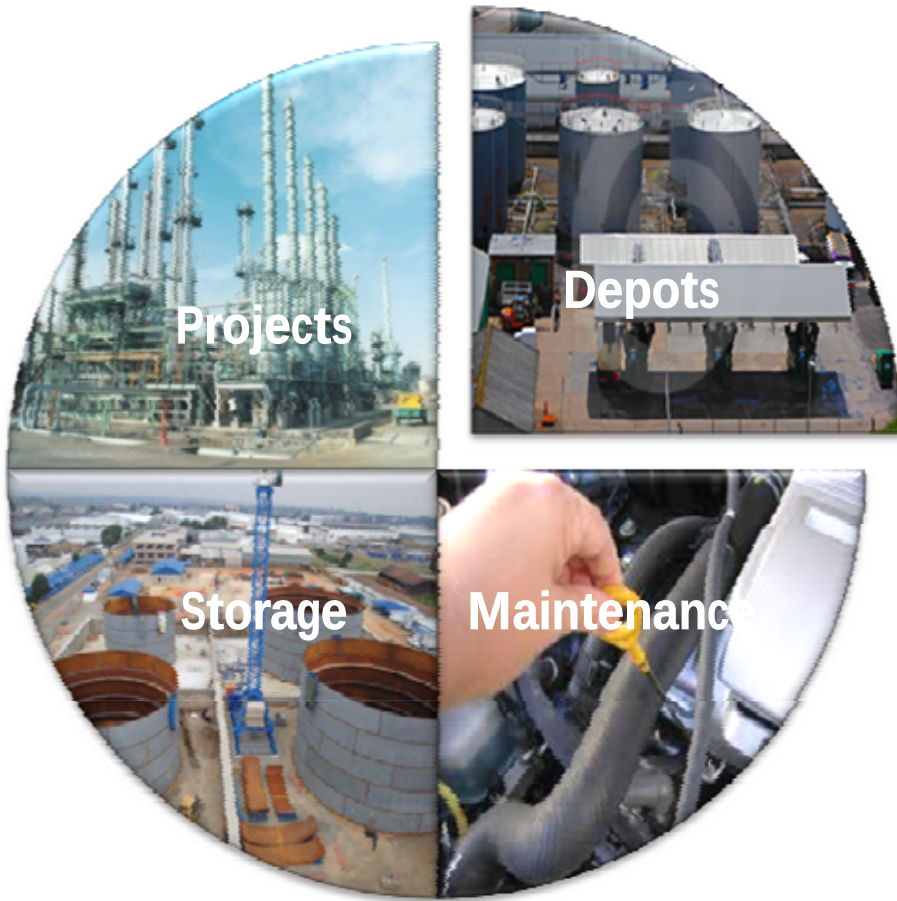
Sasol - Sasolburg

- Piping installation – Gas Engine project

Engen - Durban

- Back of berth Piping installation

Oil & Gas - Depots



Current activities - Depots

Current clients

BP Depots – Durban

Engen International – Cape Town

Engen - Durban

Shell – South Africa

Strategy – building on established reputation

- 24 Hour call centre based in Cape Town
- Fully ISO certified offering
- Maintenance and preventative maintenance experience



Questions
& answers

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